RPA for Independent Insurance Agents

Leverage Robotic Process Automation(RPA) to streamline repetitive operations, save time and money, and create a world class customer experience.

make it automatic
with techromatic
a better way to do IT.



INSURANCE



What is Robotic Process Automation?

Robotic Process Automation (RPA) is customized software that replicates the highly repetitive and voluminous tasks in the Insurance Industry. RPA integrates seamlessly across all software applications and legacy systems, online and offline, with or without human interaction.

Imagine an agency where standardized documents like Insurance Certificates, Binder, and ID cards are generated automatically. Imagine seamlessly onboarding new clients or processing renewals without using valuable human resources. Techromatic's Insurance Robots make that vision a reality!

Why Do I Need RPA for My Insurance Agency?

As an Independent Insurance Agency, you know that competing against significantly larger, well-established companies with more resources, budget, and brand recognition is a constant challenge. Adopting and integrating new technology for operations, customer service, and data management can be expensive and complicated.

We customize software robots to mimic the repetitive, high-volume, manual work. Automatically generating COI's, binders, ID cards, and more from within your management system will significantly reduce E&O exposure, all while creating a database to increase compliance and reporting capabilities. Plus - our bots never get sick or take vacation!



Direct Benefits

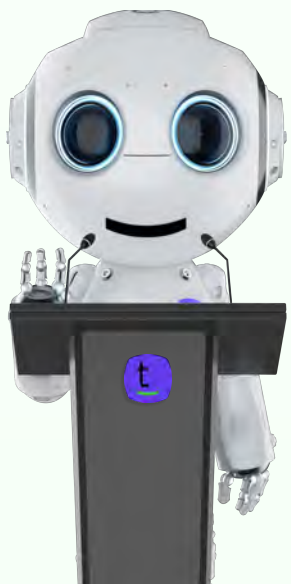
Increased Productivity
Hours of Work Reduced to Minutes

Increased Efficiency
Document and File Management Around the Clock

Increased Accuracy
Eliminate Expensive Errors

Increased Scalability
Take on More Clients Without Hiring

Cost Savings
All of These Lead to Cost Savings!



Indirect Benefits

Happier and More Engaged Employees

Provide an Impeccable Client Experience

Increase Compliance and Auditing Capabilities



How Can Independent Insurance Agencies use Robots?

Certificates, Binders, ID Cards

Let the robots generate these high-volume, repetitive documents

New Client Intake

After the initial interview, hand the info off the bot to onboard new clients into your systems

Quotes Comparison

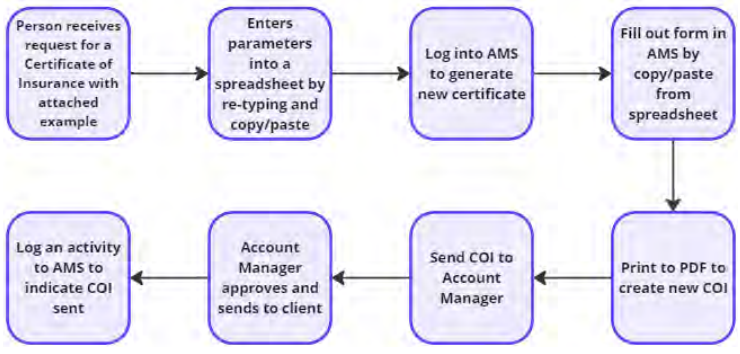
Bots can take your clients' information, shop for insurance quotes and provide a report to your account managers

Renewals

Cut down on cancellations when you automate the renewal process

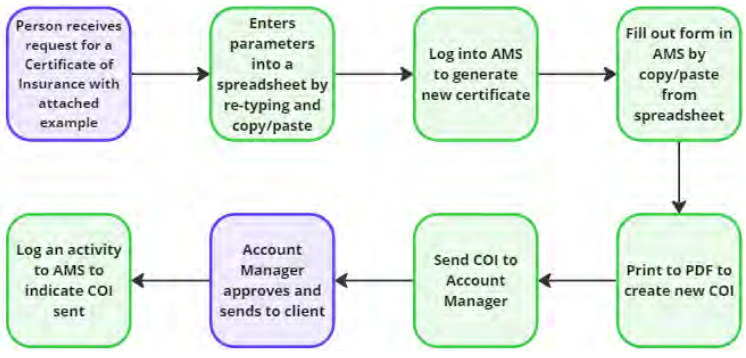
What if my insurance agency does not perform the above services?

Most insurance agencies have areas where rules-based, repetitive tasks slow down the operations of the company and inhibit growth. We can automate those processes.



Human Process

Human creates 1000 certificates/month



Human / Robot

Humans are free for higher-value tasks

Compete with the Biggest Insurance Agencies in the World with Affordable Cutting Edge Technology!

make it automatic

with techromatic

a better way to do IT.

Scan Me and Save a Tree!

Let's continue the conversation!

For more information, please contact:



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